MedDispatch — Investor Deck

One-page summary of unit economics · Aug 27, 2026

MARKET SIZE

TAM	SAM	SOM
Not disclosed	Not disclosed	Not disclosed

As of August 26, 2026: DFW-led Texas mobile clinical and occupational-health demand, expanding through DFW and Houston

REVENUE MODEL

As of August 26, 2026: MedDispatch monetizes visits on the consumer side and recurring contracts on the employer side. A single credentialed team ca…

WEIGHTED REV / VISIT	REPEAT RATE	REV / CUSTOMER / YR
$129	2.5x	$323

HEADLINE UNIT ECONOMICS

BLENDED CAC	CAC PAYBACK	LTV (GROSS MARGIN)	LTV (INCL. REFERRAL)	GROSS MARGIN
$96	5.0	$398	$548	33.4%

Loyalty Plan: $39/month ARPU · 14.2 months average lifetime · $28/month gross margin

FY 2026 current gross margin: $0.70M / 33.4%

HUB TRACTION

CURRENT HUBS	PRODUCTION PLATFORM	ORGANIC DEMAND	CLINICAL TEAM
DFW and Houston;…	Live: booking,…	237K organic…	Active hiring pipelin…

As of August 26, 2026: The platform is live rather than conceptual: online booking, consent management, EHR encounter documentation, and result…

FUNDING ASK

RAISE AMOUNT	INSTRUMENT	TIMING
Not disclosed	Not disclosed	Not disclosed

As of August 26, 2026: Use of funds — Fleet build-out; state licensing and compliance; enterprise sales hire

Numbers sourced from the unit-economics data room and investor overview — meddispatch.app/investors/data-room